



PIRS – Highlights and Improvements




















Release 3.74

Upgrade of embedded editor

Subject*: Kick-off meeting in June

Ref. No.*: DESOB/<recipient>/<Number> [category_code] Folder*: Select a folder...

Body Attachments External Links Access

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Dear all,

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Subject*: Kick-off meeting in September

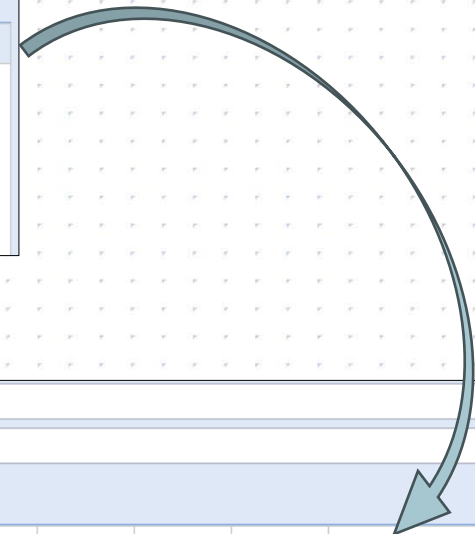
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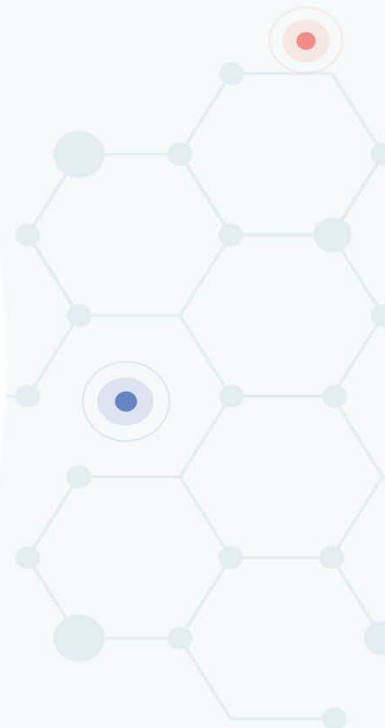

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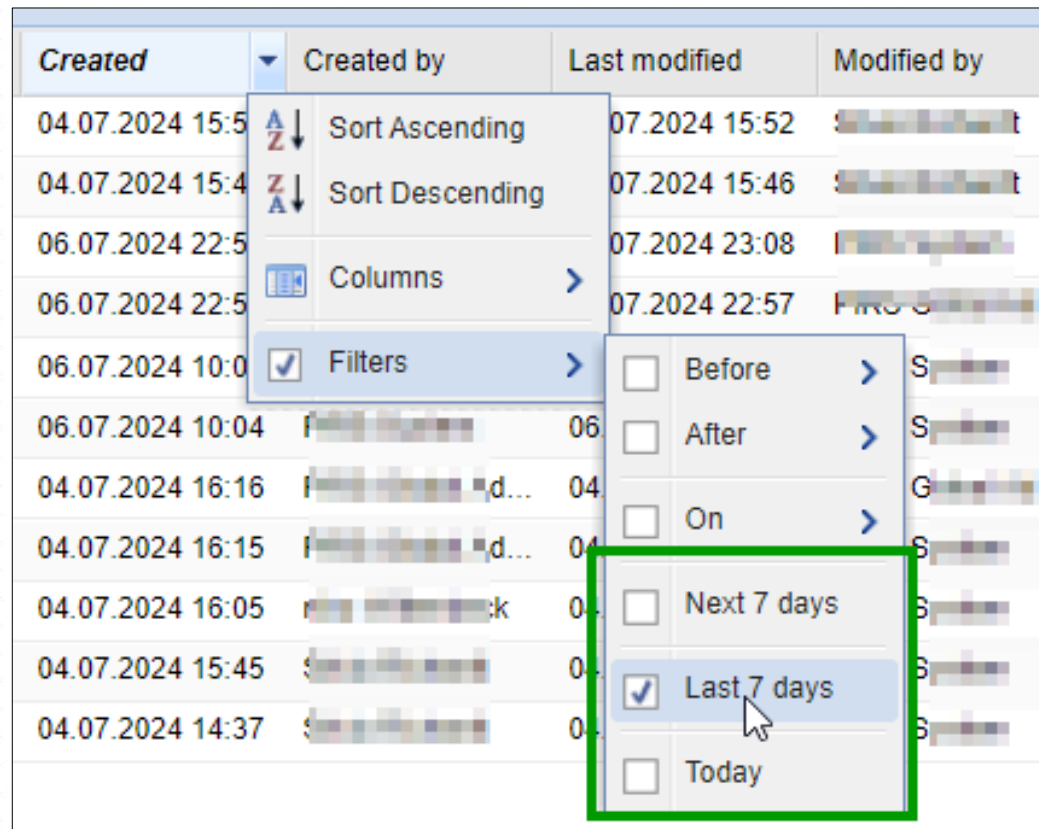
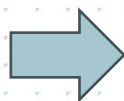
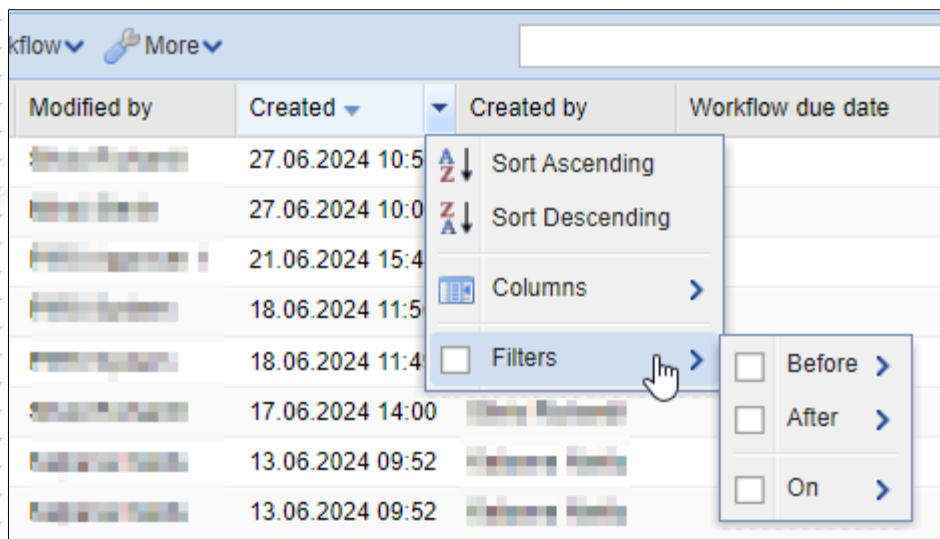




Introduction of new smart date filter

Smart date filter

The smart date filter is available for all date columns and allows users to filter dynamic for predefined date ranges (i.e. Last 30 days)



Smart date filters may also be saved and published to share important information with the project team.

For example:

- All documents created within the last 7 days
- Documents that must be send within the next 7 days
- Show documents with upcoming workflow due dates

Please contact us if you are interested.

Save and publish smart date filters (Example)

Customer Scheduled Submission Date	Type	Folder
18.07.2024	Sort Ascending	0000 Offer & Sales
18.07.2024	Sort Descending	0000 Offer & Sales
18.07.2024	Columns	0000 Offer & Sales
18.07.2024	Filters	0000 Offer & Sales
18.07.2024	Map	<input type="checkbox"/> Blank
18.07.2024	Map	<input type="checkbox"/> Before >
18.07.2024	Calculation	<input type="checkbox"/> After >
18.07.2024	Basic Concept	<input type="checkbox"/> On >
18.07.2024	Drawing	<input checked="" type="checkbox"/> Next 7 days
18.07.2024	Offer	<input type="checkbox"/> Last 7 days
18.07.2024	Map	<input type="checkbox"/> Today
18.07.2024	Basic Concept	<input type="checkbox"/> Today



More	Customer Scheduled Submission Date
Predefined document actions...	18.07.2024
Bulk change...	18.07.2024
Check out	18.07.2024
Check in	18.07.2024
Clear Filters	18.07.2024
Save Filters...	18.07.2024
Print	18.07.2024
Create PDF	18.07.2024



Public	Title	Description
<input type="checkbox"/>	Yes Scheduled within next 7 days	Following document must be scheduled within the next 7 days
<input type="checkbox"/>	Yes Show Document Created in Last 7 Days	

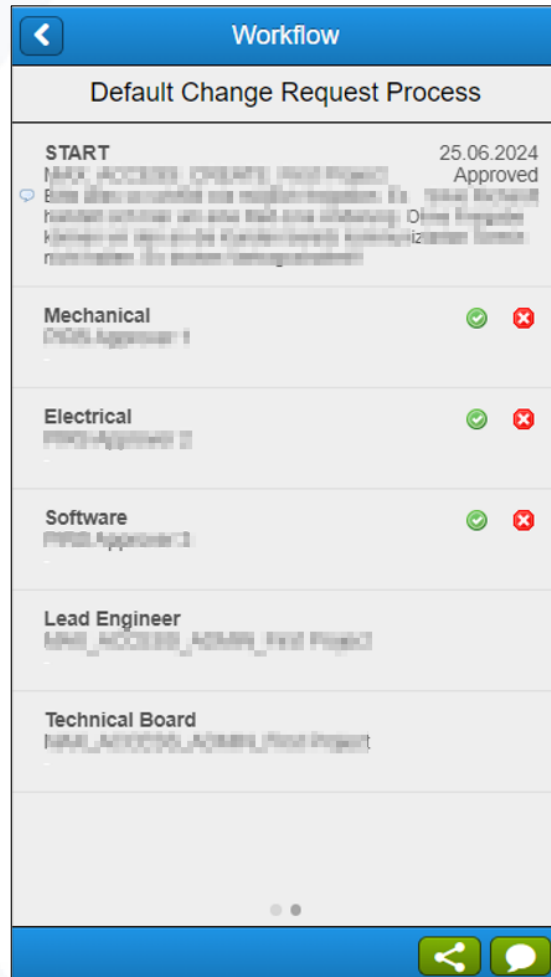


Valid	Status	Customer Scheduled Submission Date	Type
Yes	Approved	18.07.2024	Calculati
Yes	Approved	18.07.2024	Map

PIRS - Save Filters	
Title:	Scheduled within next 7 days
Description:	Following documents must be send soon
Public:	<input checked="" type="checkbox"/> Yes
<input type="button" value="Save"/> <input type="button" value="Close"/>	

Mobile User Interface

Approve or reject of Events in mobile UI



Considerations / Known limitations

(also valid for meta documents):

- No start / reset of workflow is possible
- The mobile UI might not show all information of the Event or Document