

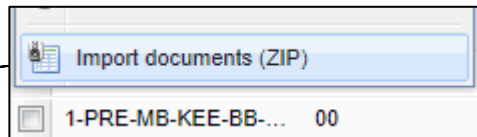


PIRS – Highlights and Improvements

Release 3.39

Link imported Documents to Action Items

New option that allows users to link imported documents to Action Items.



Dashboard | 0. Folder on RootLevel | All Documents | Document - D000002SR - 00

Edit | Close | New Correspondence | New Revision | File from... | Distribution List | Organise | More

Electrical Plan Floor B

Doc Number: D000002SR
Valid: Yes
Status: 10. Draft

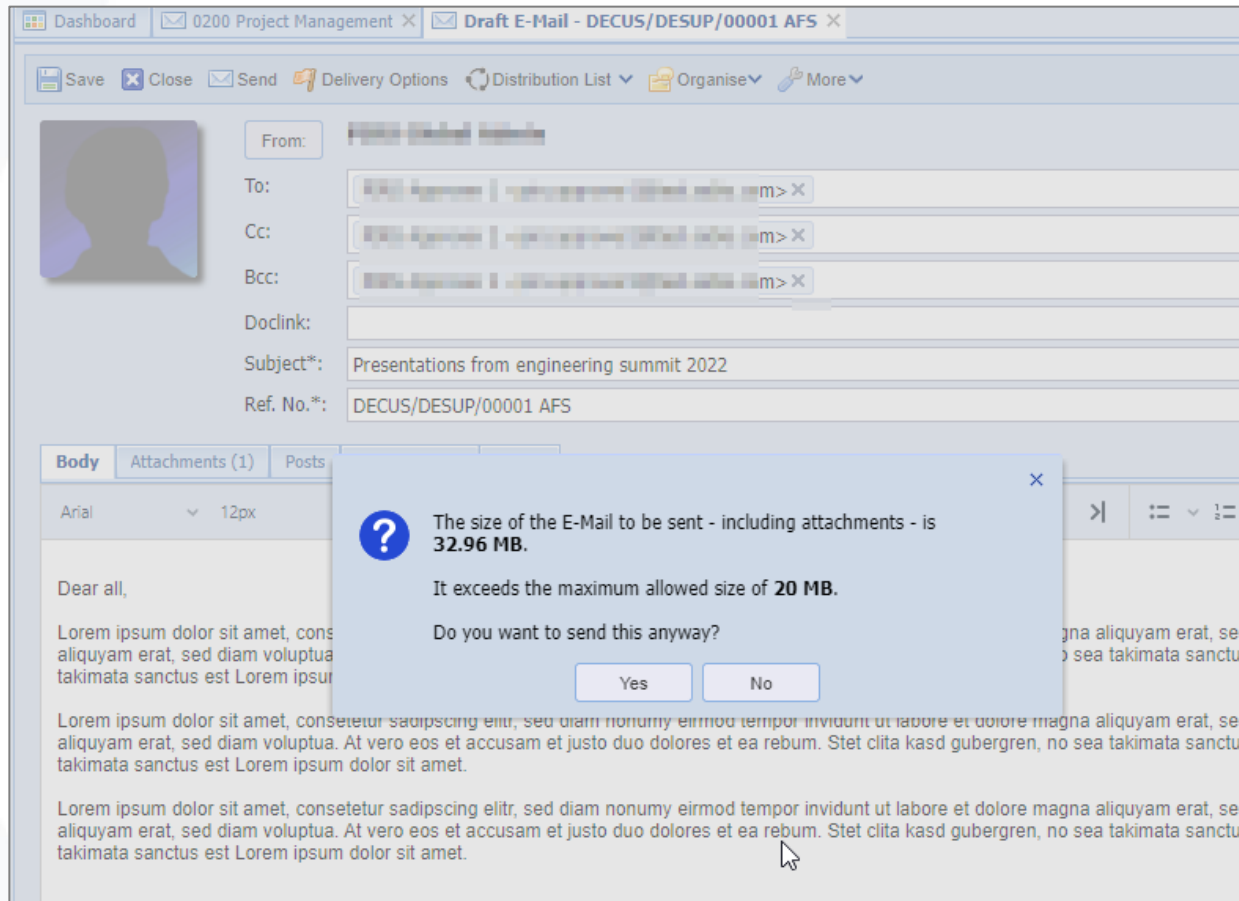
+ Meta Daten
+ Attachments
+ Details

Doc number	Folder	Revision	Valid	Title	Status	Type	Action Items
000001SR	13.00 PIRS Global Service Desk Team\13.10 Correspondence	00	Yes	Electrical Plan Floor A	10. Draft	Drawing	AI00011
000002SR	13.00 PIRS Global Service Desk Team\13.10 Correspondence	00	Yes	Electrical Plan Floor B	10. Draft	Drawing	AI00012 AI00013
000003SR	13.00 PIRS Global Service Desk Team\13.10 Correspondence	00	Yes	Electrical Plan Floor D	10. Draft	Drawing	

+ New Action Item | Download attachments | Bulk change... | Link / Unlink Action Item(s)

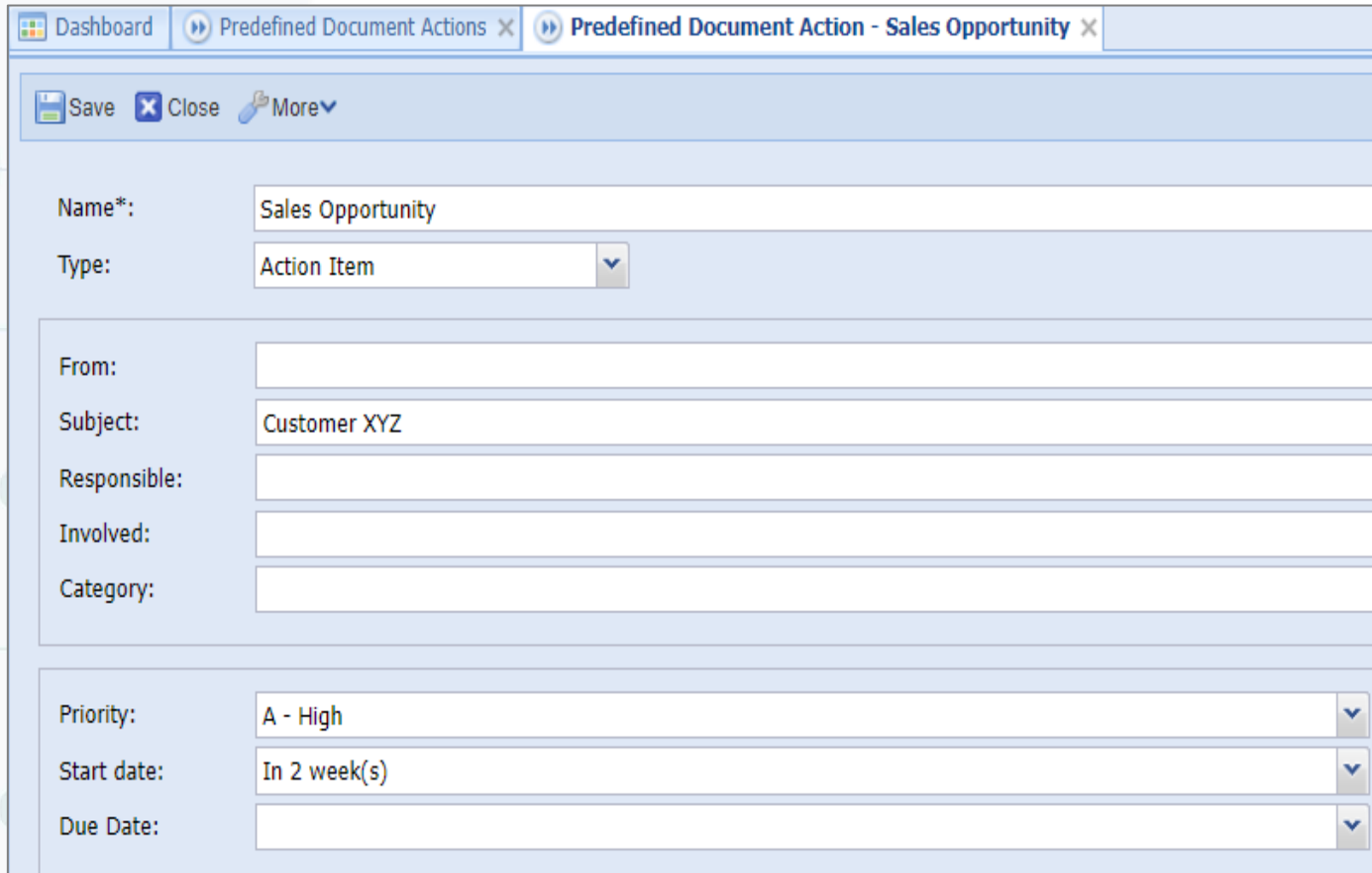
Number	Subject	Status	Responsible
AI00013	Training	Open	Silvio Richardt
AI00012	Schedule on site meeting with responsible facili...	Open	Silvio Richardt

Warn user if correspondence size exceeds allowed limit



Avoid delivery failures by calculating the total size of a correspondence before the message is send.

Define templates (PDAs) for Action Items



Dashboard | Predefined Document Actions | Predefined Document Action - Sales Opportunity

Save Close More

Name*: Sales Opportunity

Type: Action Item

From:

Subject: Customer XYZ

Responsible:

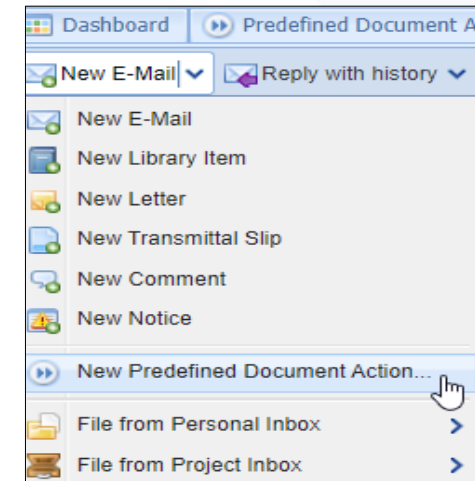
Involved:

Category:

Priority: A - High

Start date: In 2 week(s)

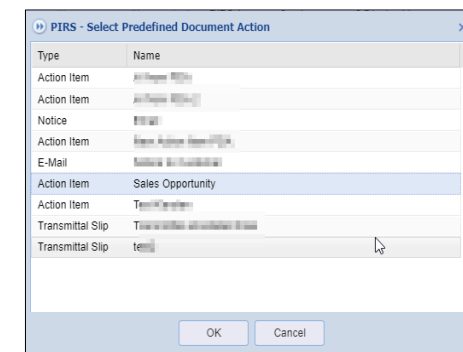
Due Date:



Dashboard | Predefined Document A

New E-Mail Reply with history

- New E-Mail
- New Library Item
- New Letter
- New Transmittal Slip
- New Comment
- New Notice
- New Predefined Document Action...
- File from Personal Inbox
- File from Project Inbox



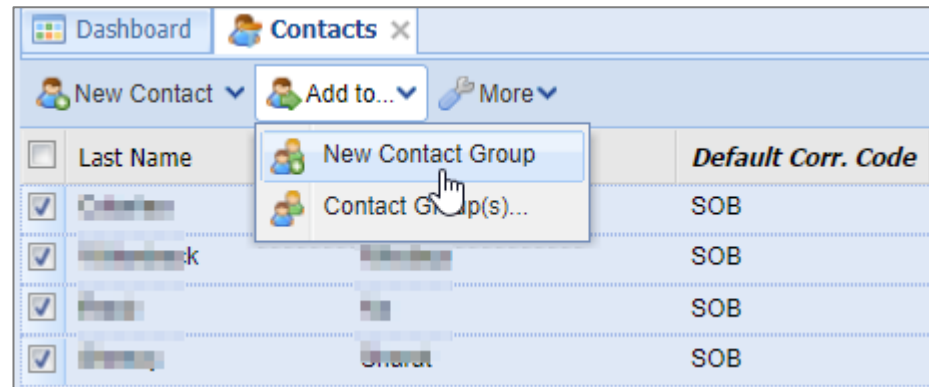
PIRS - Select Predefined Document Action

Type	Name
Action Item	Attachment (File)
Action Item	Attachment (Image)
Notice	Notice
Action Item	Item Action Item(PDA)
E-Mail	Notice Attachment
Action Item	Sales Opportunity
Action Item	Transmittal Slip
Transmittal Slip	Transmittal Slip Attachment (File)
Transmittal Slip	Transmittal Slip

OK Cancel

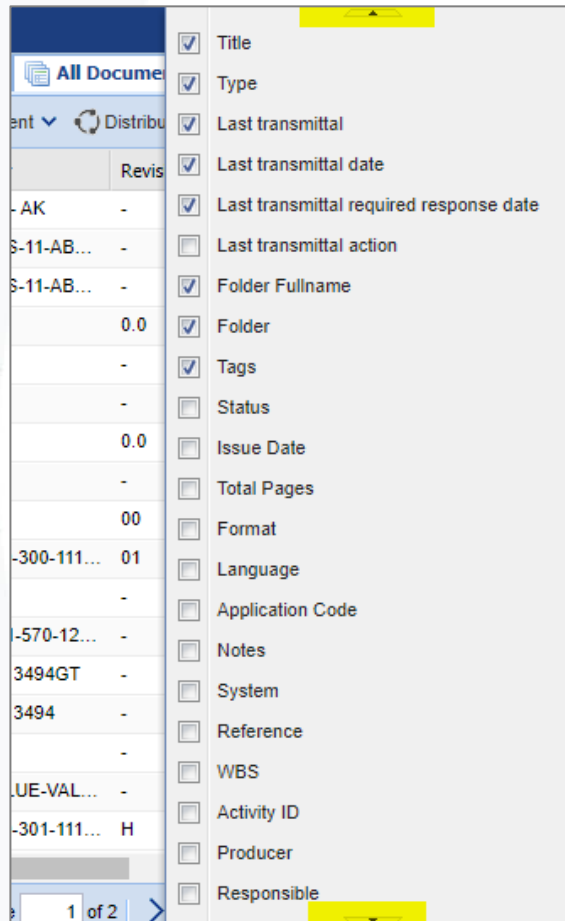
It is possible to define templates for Action Items inclusive dynamic calculation of start and due dates.

New option to add Contacts to Contact Groups

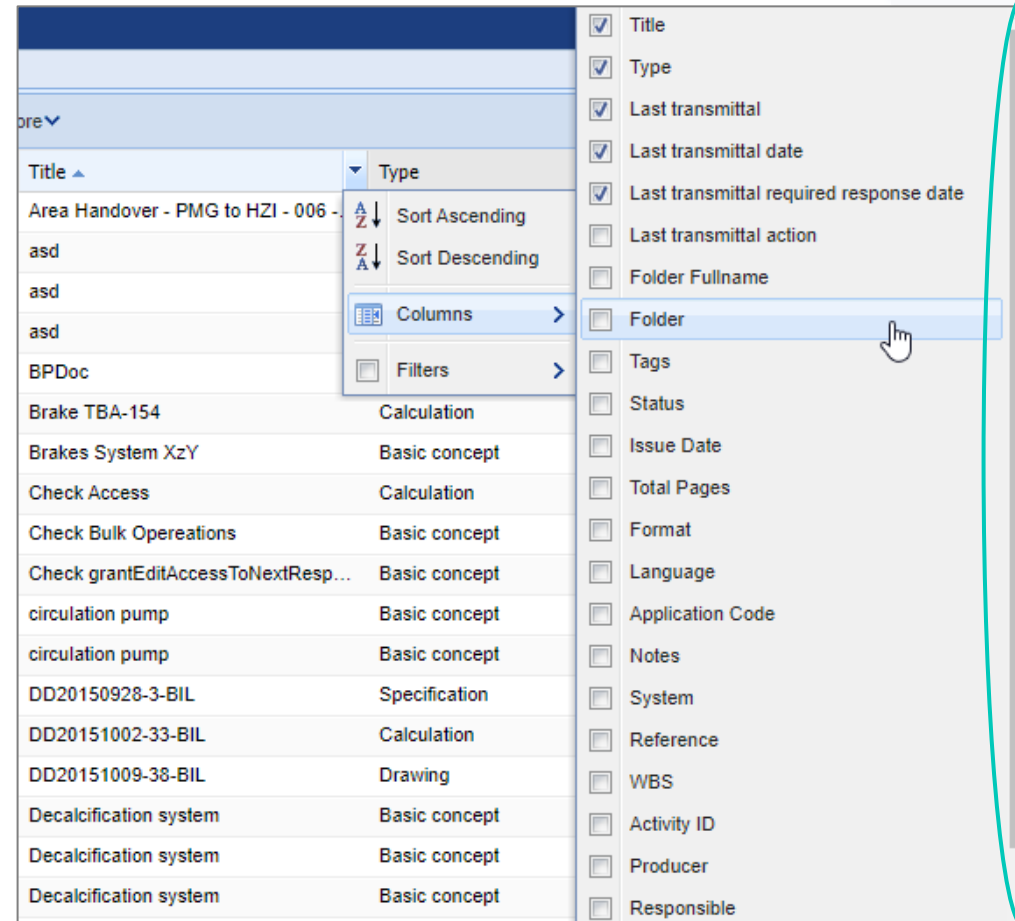


- Use filters to define a group
- Add to existing group or create new group
- Available only for users with the authorization to administrate Contact Groups

Improve scrolling in keyword columns

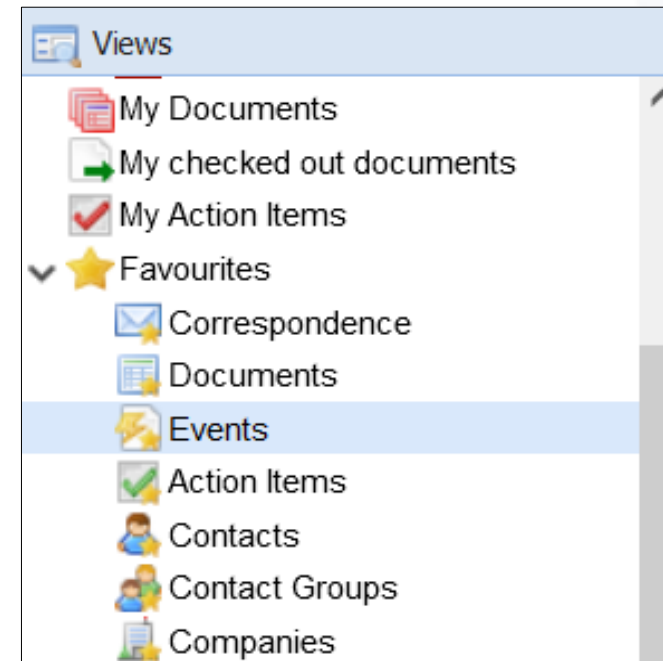
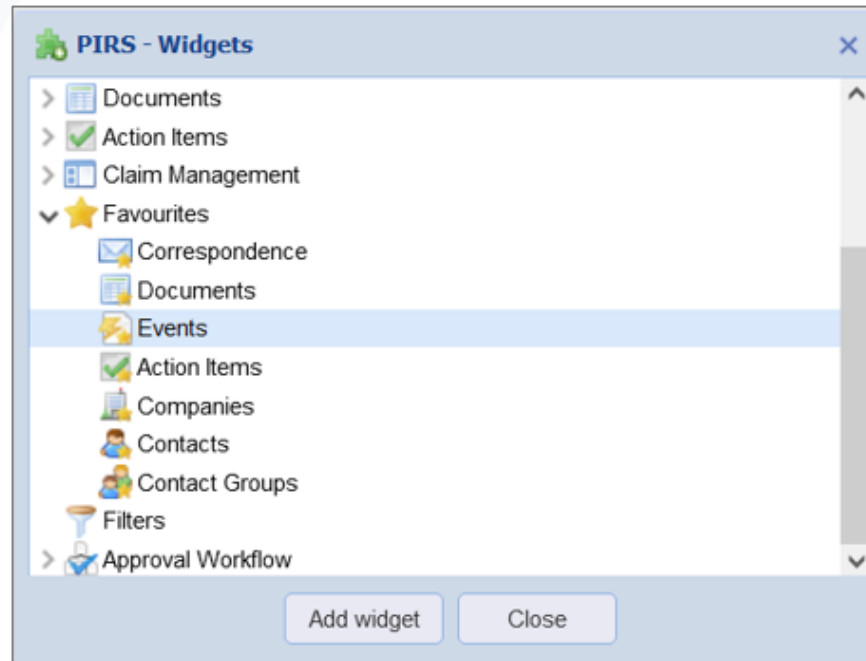


Revis	Field	Checked
- AK	Title	<input checked="" type="checkbox"/>
S-11-AB...	Type	<input checked="" type="checkbox"/>
S-11-AB...	Last transmittal	<input checked="" type="checkbox"/>
	Last transmittal date	<input checked="" type="checkbox"/>
0.0	Last transmittal required response date	<input checked="" type="checkbox"/>
-	Last transmittal action	<input type="checkbox"/>
	Folder Fullname	<input checked="" type="checkbox"/>
	Folder	<input checked="" type="checkbox"/>
-	Tags	<input checked="" type="checkbox"/>
-	Status	<input type="checkbox"/>
0.0	Issue Date	<input type="checkbox"/>
-	Total Pages	<input type="checkbox"/>
00	Format	<input type="checkbox"/>
-300-111...	Language	<input type="checkbox"/>
	Application Code	<input type="checkbox"/>
-570-12...	Notes	<input type="checkbox"/>
3494GT	System	<input type="checkbox"/>
3494	Reference	<input type="checkbox"/>
-	WBS	<input type="checkbox"/>
UE-VAL...	Activity ID	<input type="checkbox"/>
-301-111...	Producer	<input type="checkbox"/>
	Responsible	<input type="checkbox"/>

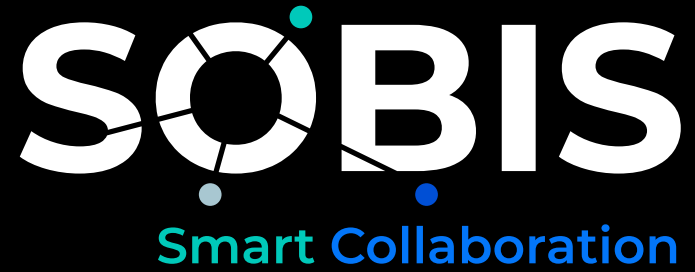


Title	Type	Field	Checked
Area Handover - PMG to HZI - 006	Calculation	Title	<input checked="" type="checkbox"/>
asd	Basic concept	Type	<input checked="" type="checkbox"/>
asd	Calculation	Last transmittal	<input checked="" type="checkbox"/>
asd	Basic concept	Last transmittal date	<input checked="" type="checkbox"/>
BPDoc	Basic concept	Last transmittal required response date	<input checked="" type="checkbox"/>
Brake TBA-154	Calculation	Last transmittal action	<input type="checkbox"/>
Brakes System XzY	Basic concept	Folder Fullname	<input type="checkbox"/>
Check Access	Calculation	Folder	<input type="checkbox"/>
Check Bulk Operations	Basic concept	Tags	<input type="checkbox"/>
Check grantEditAccessToNextResp...	Basic concept	Status	<input type="checkbox"/>
circulation pump	Basic concept	Issue Date	<input type="checkbox"/>
circulation pump	Basic concept	Total Pages	<input type="checkbox"/>
DD20150928-3-BIL	Specification	Format	<input type="checkbox"/>
DD20151002-33-BIL	Calculation	Language	<input type="checkbox"/>
DD20151009-38-BIL	Drawing	Application Code	<input type="checkbox"/>
Decalcification system	Basic concept	Notes	<input type="checkbox"/>
Decalcification system	Basic concept	System	<input type="checkbox"/>
Decalcification system	Basic concept	Reference	<input type="checkbox"/>
Decalcification system	Basic concept	WBS	<input type="checkbox"/>
Decalcification system	Basic concept	Activity ID	<input type="checkbox"/>
Decalcification system	Basic concept	Producer	<input type="checkbox"/>
Decalcification system	Basic concept	Responsible	<input type="checkbox"/>

New „Favorite Events“ – Widget and View



New grid and new widget to manage favorite Events.



MERCI!

THANK YOU!

VIELEN DANK!

GRAZIE!