



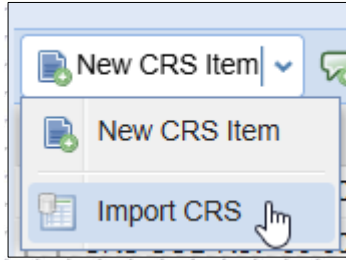
PIRS – Highlights and Improvements

Release 2025.4

Improvements for MS Excel Imports

Use auto number for CRS Import

Import of Comment Review Sheet Items from Excel sheet supports auto creation of CRS number.



Dashboard | All Documents | Document - DOC-000008-SRS | Document - DOCY-000009-SRS

Save | Close | New Correspondence | Distribution List | Organise | More

Title*: Sicherheitssystem SS-9001 Notabschaltung
 Doc Number*: DOCY-000009-SRS
 Valid: Yes No
 Status*: Draft

Attachments | Details | Customer & Supplier | Tag Code | Workflow

CRS Status: Open
 CRS Responsible: Alan Olliff <alan@olliff.com>

New CRS Item | New Reply | More

Number	Subject	Comment
<input type="checkbox"/> CRS-SOB-Rev_00-00001	Redundanz der Notabsch...	Die Notabscha
<input type="checkbox"/> CRS-SOB-Rev_00-00002	Testverfahren für Notabsch...	Es muss ein d
<input type="checkbox"/> CRS-SOB-Rev_00-00003	Mensch-Maschine-Schnitt...	Die Mensch-M
<input type="checkbox"/> CRS-SOB-Rev_00-00004	Fehleranalyse	Eine umfasser
<input type="checkbox"/> CRS-SOB-Rev_00-00005	Dokumentation	Die Dokument

AutoSave Off | CRS-Auto-Import-Sicherheitssystem... | Saved to this PC

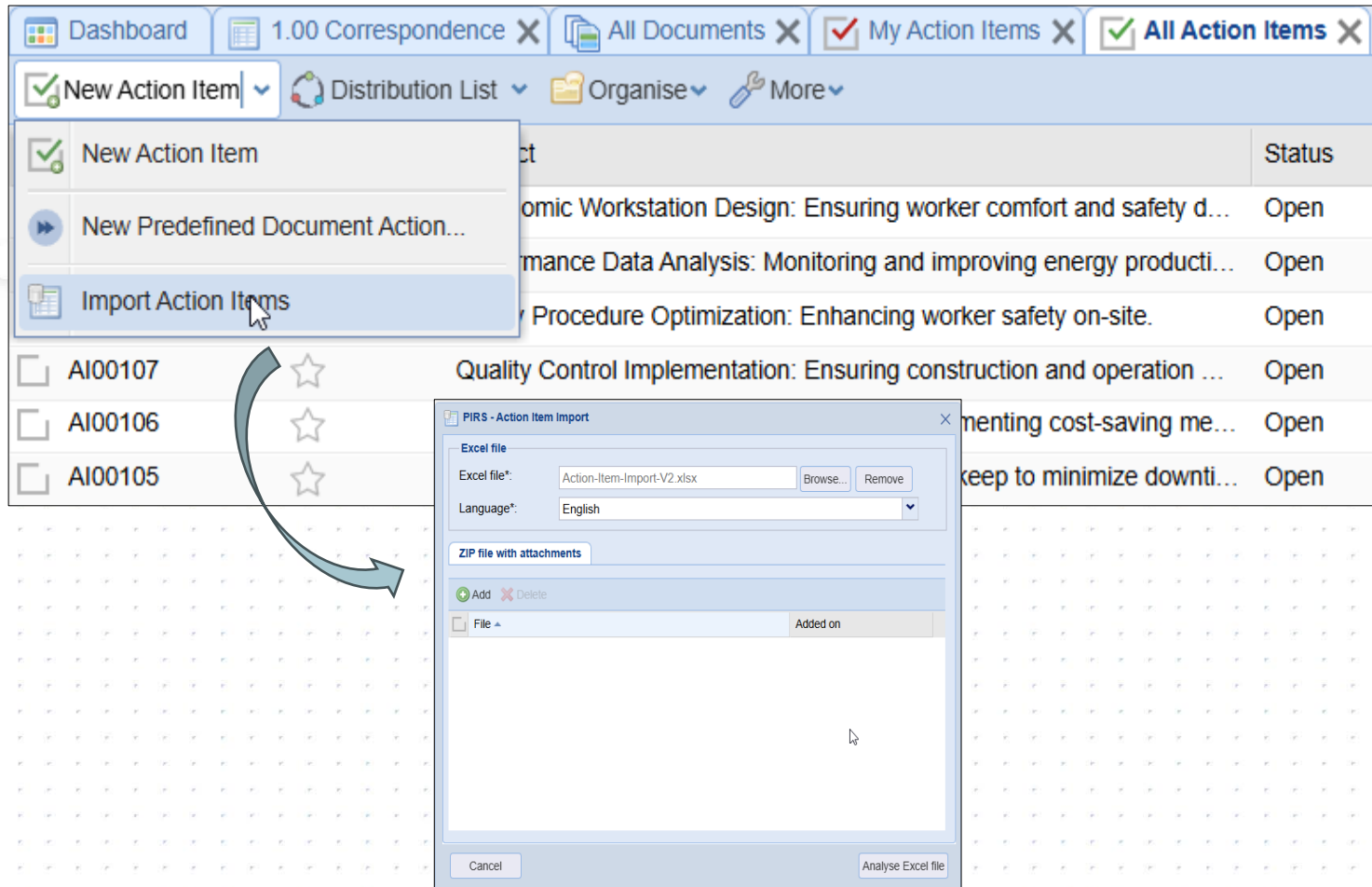
File | Home | Insert | Page Layout | Formulas | Data | Review | View | Automate | Help | Foxit PDF | Acrobat

B4 | : | X | ✓ | fx | 0

COMMENT REVIEW SHEET			
Project Name	First Project		
Document Number	DOCY-000009-SRS		
Revision	0		
Document Title	Sicherheitssystem SS-9001 Notabschaltung		
Date	28-Feb-2025		
CRS Item Number	CRS Item Subject	CRS Item Comment	CRS Item Discipline
<number>	Redundanz der Notabsch	Die Notabschaltung sollte durch mindestens zwei unabhängige Systeme rea	Mechanical
<number>	Testverfahren für Notabs	Es muss ein detailliertes Testverfahren für die Notabschaltung festgelegt wer	Mechanical
<number>	Mensch-Maschine-Schni	Die Mensch-Maschine-Schnittstelle (HMI) sollte so gestaltet sein, dass die N	Electrical
<number>	Fehleranalyse	Eine umfassende Fehleranalyse (FMEA) sollte durchgeführt werden, um pote	Mechanical
<number>	Dokumentation	Die Dokumentation des Sicherheitssystems muss vollständig, aktuell und ve	Mechanical

Import Action Items from MS Excel

Import of Action Items from MS Excel sheet has been implemented



Features:

- Works similar to document import
- Use placeholder <number> for auto number
- Action Item notification is send (if defined in project)

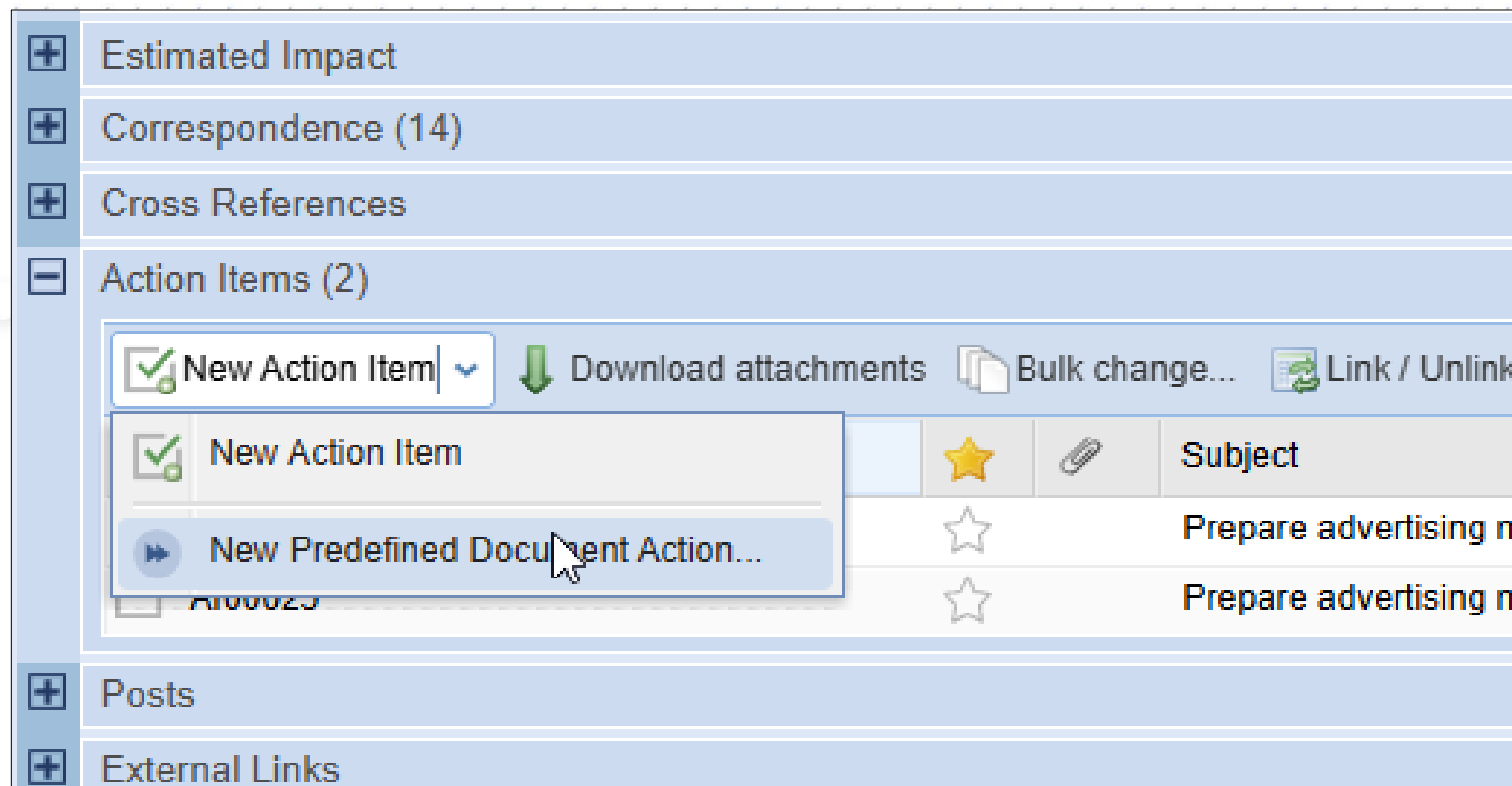
Limitations:

- No import of links supported
- No update of existing Action items

Others

Create new Action Items via PDA from embedded grids

The „New Predefined Document Action...” button is displayed in embedded Action Items views:



The screenshot shows a sidebar with several expandable sections: Estimated Impact, Correspondence (14), Cross References, Action Items (2), Posts, and External Links. The 'Action Items (2)' section is expanded, revealing a toolbar with buttons for 'New Action Item', 'Download attachments', 'Bulk change...', and 'Link / Unlink'. A dropdown menu is open for the 'New Action Item' button, showing three options: 'New Action Item', 'New Predefined Document Action...', and a partially visible third option. A mouse cursor is hovering over the 'New Predefined Document Action...' option. Below the toolbar, a table of Action Items is visible, with columns for checkboxes, status icons (star, paperclip), and subject text.

✓		★	📎	Subject
✓		★	📎	Prepare advertising m...
		★		Prepare advertising m...

Approval Configuration grid: Show system columns

Dashboard Approval Workflows X

New Approval Workflow More

Type	Revisi...	Name	Last modified	Modified by	Created	Created by
<input type="checkbox"/>	<input checked="" type="checkbox"/>	1 File Viewer Workflow (Revision 1)	26.03.2025 11:25	akash	26.03.2025 11:18	akash
<input type="checkbox"/>	<input checked="" type="checkbox"/>	1 Parallel Workflow Approval for MetaDocument 1 (Revision 1)	18.03.2025 05:32	System	18.03.2025 05:32	System
<input type="checkbox"/>	<input checked="" type="checkbox"/>	1 Parallel Workflow Approval for MetaDocument 2 (Revision 1)	20.03.2025 09:48	niko	20.03.2025 09:48	niko
<input type="checkbox"/>	<input checked="" type="checkbox"/>	1 Parallel Workflow Approval for MetaDocument 3 (Revision 1)	20.03.2025 09:51	niko	20.03.2025 09:51	niko
<input type="checkbox"/>	<input checked="" type="checkbox"/>	1 Parallel Workflow Approval for MetaDocument 4 (Revision 1)	20.03.2025 09:55	niko	20.03.2025 09:55	niko
<input type="checkbox"/>	<input checked="" type="checkbox"/>	1 Parallel Workflow Approval for MetaDocument with due days 1 (Revisio..)	18.03.2025 05:32	System	18.03.2025 05:32	System
<input type="checkbox"/>	<input checked="" type="checkbox"/>	1 Red Line Approved with Comments (Revision 1)	20.03.2025 11:41	silvio	20.03.2025 11:37	silvio
<input type="checkbox"/>	<input checked="" type="checkbox"/>	1 Red Line Approved with Comments Re-imported (Revision 1)	20.03.2025 11:53	silvio	20.03.2025 11:43	silvio
<input type="checkbox"/>	<input checked="" type="checkbox"/>	1 Red Line with continue (Revision 1)	20.03.2025 11:34	silvio	18.03.2025 11:18	silvio
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	1 Red Line with continue 2 (Revision 1)	18.03.2025 11:26	silvio	18.03.2025 11:26	silvio
<input type="checkbox"/>	<input checked="" type="checkbox"/>	1 Red Line with continue and compliance (Revision 1)	20.03.2025 11:51	silvio	19.03.2025 19:57	silvio
<input type="checkbox"/>	<input checked="" type="checkbox"/>	1 RL2 (Revision 1)	20.03.2025 09:23	silvio	20.03.2025 09:23	silvio
<input type="checkbox"/>	<input checked="" type="checkbox"/>	2 RL3 - Imported (Revision 2)	25.03.2025 16:59	silvio	25.03.2025 16:59	silvio
<input type="checkbox"/>	<input checked="" type="checkbox"/>	1 RL3 - Imported (Revision 1)	25.03.2025 16:59	silvio	24.03.2025 14:35	silvio
<input type="checkbox"/>	<input checked="" type="checkbox"/>	1 RL3 - Parallel (Revision 1)	24.03.2025 14:32	silvio	20.03.2025 11:07	silvio
<input type="checkbox"/>	<input checked="" type="checkbox"/>	1 Sequential Workflow Approval for MetaDocument 1 (Revision 1)	19.03.2025 17:29	silvio	18.03.2025 05:32	System
<input type="checkbox"/>	<input checked="" type="checkbox"/>	1 Sequential Workflow Approval for MetaDocument 2 (Revision 1)	18.03.2025 05:32	System	18.03.2025 05:32	System
<input type="checkbox"/>	<input checked="" type="checkbox"/>	1 Sequential Workflow Approval for MetaDocument with due days 1 (Rev..)	18.03.2025 05:32	System	18.03.2025 05:32	System
<input type="checkbox"/>	<input checked="" type="checkbox"/>	1 Test with Anil (Revision 1)	19.03.2025 14:47	silvio	19.03.2025 14:47	silvio